

**PATIENT MEDICAL INFORMATION**      **Patient Name** \_\_\_\_\_

Name of Physician \_\_\_\_\_ Telephone # \_\_\_\_\_ Last Exam \_\_\_\_\_

Are you under medical care at this time? \_\_\_\_\_

**(If yes to any of the following please explain)**

Have you been hospitalized within the last 5 years? \_\_\_\_\_

Are you taking any medications, including non-prescribed medications? \_\_\_\_\_

Are you wearing contact lenses? \_\_\_\_\_ Do you use any controlled substances? \_\_\_\_\_

Do you use tobacco products? \_\_\_\_\_ What type? \_\_\_\_\_ How often? \_\_\_\_\_

Have you ever taken Phen-Fen/Redux? \_\_\_\_\_ When? \_\_\_\_\_ For how Long? \_\_\_\_\_

Are you or have you ever taken? Fosamax \_\_\_\_\_ Actenol \_\_\_\_\_ Zometa \_\_\_\_\_ Aredia \_\_\_\_\_ Boniva \_\_\_\_\_

**WOMEN ONLY:** Are you pregnant? (or think you may be) \_\_\_\_\_ How far along are you? \_\_\_\_\_

Are you nursing? \_\_\_\_\_ Are you taking oral contraceptives? \_\_\_\_\_

**ALLERGIES: Are you allergic or have any reaction to the following:**

Local Anesthetic (Novocain) \_\_\_\_\_ Penicillin or any other Antibiotics \_\_\_\_\_

Latex Rubber \_\_\_\_\_ Aspirin \_\_\_\_\_ Barbituates \_\_\_\_\_ Sedatives \_\_\_\_\_ Sulfa Drugs \_\_\_\_\_ Codeine \_\_\_\_\_

Any Metals (Nickel, mercury, etc) \_\_\_\_\_ other \_\_\_\_\_

**HAVE YOU HAD ANY OF THE FOLLOWING: Please check those that apply**

- |                        |                           |                                   |
|------------------------|---------------------------|-----------------------------------|
| ___ AIDS               | ___ Glaucoma              | ___ Radiation Treatment           |
| ___ Anemia             | ___ Heart Murmur          | ___ Respiratory Problems          |
| ___ Arthritis          | ___ Heart Disease         | ___ Rheumatic Fever               |
| ___ Artificial Joints  | ___ Head Injuries         | ___ Rheumatism                    |
| ___ Asthma             | ___ Hepatitis             | ___ Sinus Problems                |
| ___ Angina             | ___ High Blood Pressure   | ___ Stomach Problems/Ulcers       |
| ___ Cancer             | ___ Heart Attack          | ___ Stroke                        |
| ___ Cardiac Pacemaker  | ___ Jaundice              | ___ Sexually Transmitted Diseases |
| ___ Chest Pains        | ___ Kidney Disease        | ___ Tuberculosis                  |
| ___ Diabetes           | ___ Leukemia              | ___ Tumors                        |
| ___ Dizziness          | ___ Low Blood Pressure    | ___ Thyroid Problems              |
| ___ Epilepsy           | ___ Liver Disease         | Other: _____                      |
| ___ Excessive Bleeding | ___ Mental Disorders      | _____                             |
| ___ Emphysema          | ___ Mitral Prolapse Valve | _____                             |
| ___ Fainting           | ___ Nervous Disorders     | _____                             |

**DENTAL HISTORY:**

- |                                                            |                                                      |
|------------------------------------------------------------|------------------------------------------------------|
| 1. Do you bleed while brushing or flossing? _____          | 7. Do you bite your lips or cheeks frequently? _____ |
| 2. Are your teeth sensitive to temperature? _____          | 8. Do you wear dentures or partials? _____           |
| 3. Are your teeth sensitive to sweets? _____               | 9. Are you nervous about dental treatment? _____     |
| 4. Do you feel pain on any of your teeth? _____            | 10. Do you have difficulty chewing? _____            |
| 5. Do you have any sores in or near your mouth? _____      | 11. Have you ever had orthodontic treatment? _____   |
| 6. Have you ever had any head, neck or jaw injuries? _____ | 12. Do you like your smile? _____                    |

I certify that to the best of my knowledge the information provided is accurate and correct. It is my responsibility to notify my doctor in case of any changes in my health history. I give consent for treatment.

\_\_\_\_\_  
Patient (Guardian if under age 18)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
Reviewed By

\_\_\_\_\_  
Date



Penny Creek Family and Cosmetic Dentistry  
3922 148<sup>th</sup> ST SE # 201  
Mill Creek, WA 98012  
425-337-7300

## **FINANCIAL POLICY / Agreement**

We are committed to providing you with the highest quality of dental care utilizing only the best materials and technology available. In our efforts to do so, we have formulated the following financial policy. We value our patients and have worked hard to provide several options to meet your needs.

### **DENTAL INSURANCE**

**Penny Creek Family & Cosmetic Dentistry** is happy to partner with our patients who are covered by dental insurance by billing the insurance for you. However, it is your responsibility to inform us when your policy changes so we can bill the correct carrier. We ask that **YOU read your policy thoroughly** so that you are fully aware of the benefits provided and the limitations imposed. Please call your insurance company if you have any questions concerning your plan. Please understand that our responsibility is to provide you with **Superior Dental Care** and the treatment that best meets your needs.

It is our goal for patients to clearly understand their treatment needs as well as their financial responsibility before treatment begins. Estimated patient portions are due at time of service. We do our best to **estimate** your patient portion prior to your appointment. These estimates are based on the outline given by your insurance plan. Please note that these are **estimates** only. As stated by all insurances companies, there is not a guarantee of payment until the actual claim is processed. Due to policy differences and clauses you may owe more than we **estimate**. If your insurance company pays more than the estimate we will issue a prompt refund.

Outstanding insurance claims over 90 days, become the patient's responsibility. All incurred charges are ultimately the responsibility of the patient.

We are unable to carry "patient" balances over 90 days in the office. Therefore, all over due balances of 90 days or more are sent out of the office for collection.

### **PAYMENT OPTIONS:**

We are pleased to offer 3 payment options for our patients:

1. We gladly accept Visa, MasterCard and American Express for your convenience.
2. Care Credit - A special No interest financing option is provided by our Doctors.
3. Limited in house financing on certain types of treatment:  $\frac{1}{2}$  at start of treatment with balance due at completion.

All Estimated Patient portions are due at time of service.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Acknowledgement of Privacy Practices

**Penny Creek Family & Cosmetic Dentistry**

**3922 148<sup>th</sup> Street SE, #201**

**Mill Creek, WA 98012**

**425-337-7300**

My signature confirms that I have been informed of my rights to privacy regarding my protected health information, under the Health Insurance Portability & Accountability Act of 1996 (HIPAA). I understand that this information can and will be used to:

- Provide and coordinate my treatment among a number of health care providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers for my health care services.
- Conduct normal health care operations such as quality assessment and improvement activities.

I have been informed of my dental provider's *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my protected health information. I have been given the right to review and receive a copy of such *Notice of Privacy Practices*. I understand that my dental provider has the right to change the *Notice of Privacy practices* and that I may contact this office at the address above to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used and disclosed to carry out treatment, payment or health care operations and I understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Relationship to Patient:** \_\_\_\_\_

Dependent family members are also covered by this acknowledgement.

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Additional Disclosure Authority:

**Any member of my immediate family:** Yes \_\_\_ No \_\_\_

**Spouse only:** Yes \_\_\_ No \_\_\_

**Other:** Yes \_\_\_ No \_\_\_ Specify \_\_\_\_\_

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PennyCreek Family and Cosmetic Dentistry  
3922 148<sup>th</sup> ST SE # 201  
MillCreek, WA 98012  
425-337-7300

### **Confirmation and Scheduling Policies**

*Please take a few minutes to carefully review our policy on confirmation and scheduling and sign below.*

*When you schedule an appointment, we trust you to be responsible for remembering and keeping it. As a courtesy, we will do our best to confirm your appointment one to two days prior. Please be sure we have your correct phone numbers and/or email.*

*We understand that schedules change. If you find you are unable to keep your scheduled appointment, we respectfully request **72** hours advance notice. **48** hours notice is **required** to avoid a cancellation charge. Failed appointments or "no-show" appointments will be charged **\$50.00** per one-half hour of scheduled operatory time. Appointments cancelled or re-scheduled without 48 hours notice will be charged \$25.00 per one-half hour of operatory time.*

#### **Saturday Appointments:**

*Saturday appointments are some of the most popular and are often booked months in advance. Saturday appointments require **48** hours notice for cancellation and re-scheduling. Cancelled or re-scheduled appointments on Saturdays without 48 hours notice will be charged **\$100.00**.*

*We work hard in consideration of your time and schedule. Thank you in advance for your understanding and cooperation.*

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## **Notice of Privacy Practices**

### **Penny Creek Family & Cosmetic Dentistry**

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED

AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

The Health Insurance Portability & Accountability Act of 1996 (HIPAA) requires all health care records and other individually identifiable health information used or disclosed to us in any form, whether electronically, on paper or orally, be kept confidential. This federal law gives you, the patient, significant new rights to understand and control how your health information is used. HIPAA provides penalties for covered entities that misuse personal health information. As required by HIPAA, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose such information.

Without specific authorization, we are permitted to use and disclose your health care records for the purposes of treatment, payment and health care operations.

Unless you request otherwise, we may use or disclose your health information to a family member, friend or other personal representative to the extent necessary to help with your healthcare or with payment for your healthcare. In addition, we may use your confidential information to remind you of appointments by sending reminder postcards and leaving messages at your home or work. Any other uses and disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that request, except to the extent that we have already taken actions relying on your authorization.

You have the following rights:

- The right to request restrictions on certain uses and disclosures of protected health information. We are, however, not required to agree to a requested restriction. If we do agree, we must abide by it.
- The right to request to receive confidential communications of protected health information by alternative means or at alternative locations.
- The right to access, inspect and copy your protected health information.
- The right to request an amendment to your protected health information.
- The right to receive an accounting of disclosures of protected health information, outside of treatment, payment and health care operations.
- The right to obtain a paper copy of this agreement upon request.

We are required by law to maintain the privacy of your protected health information and to provide you with notice of our legal duties and privacy practices with respect to protected health information.

You have the right to file a formal complaint with us or with the Department of Health & Human Services, in the event you feel your privacy rights have been violated. We will not retaliate against you for filing a complaint.

For more information about HIPAA or to file a complaint, please contact:

The U.S. Department of Health & Human Services, Office of Civil Rights, 200 Independence Avenue S.W., Washington D.C. 20201, (877) 696-6775

For more information about our Privacy Practices, please contact:

Penny Creek Family & Cosmetic Dentistry, 3922 148<sup>th</sup> Street SE, #201, Mill Creek, WA 98012, (425) 337-7300

